# CBRE Industrial Advisory Services

**CONSULTING & VALUATIONS** 





# The Global Market Leader

FORTUNE 500 #138

FORTUNE Most Admired Company

# #1

in real estate for 14th consecutive year

IAOP Among top few outsourcing service providers for

16 consecutive years

Ethisphere World's Most Ethical Companies

11 years in a row

# Lipsey #1

brand for 23rd consecutive years Forbes: Named one of the best large employers in America for 4<sup>th</sup> consecutive year With broader and deeper capabilities, CBRE is the world's leading commercial real estate services and investment firm.

We have more than 130,000 dedicated real estate professionals in over 530 offices globally. Our global network keeps us close to our markets and better positioned to serve your commercial real estate needs.

With annual revenue exceeding US\$ 30 billion, we have the resources to help solve your most complex real estate challenges. Our range of end-to-end services and real estate experts help in delivering advantage for every client we partner with.

Forbes' Net-Zero Leaders Highest-ranked company 2 years in a row Forbes: A top company for diversity in 2023

# Industrial Advisory Services



# INDUSTRIAL EXPERIENCE ACROSS 35+ COUNTRIES

- Successfully delivered assignments across emerging Industrial markets
- Robust Industrial Advisory platform with Global Experience

# PROJECTS RANGING FROM **100 HA TO 20,000 HA**

in K., 131

- Experience in greenfield & brownfield projects ~ sector specific Industrial clusters to mega/large scale integrated projects
- •Experience across wide-ranging Industrial infrastructure projects

# DEVELOPERS CORPORATES PLANNERS INVESTORS MULTILATERAL

\$<sub>0</sub>

- •Handholding Industrial projects from **conceptualization to delivery** for both public and private sector institutions
- Partnering across the entire project life cycle



# **Diversified Global Experience**

#### MIDDLE EAST

#### KSA

- JEDDAH AIRPORT ECONOMIC ZONE
  LOGISTICS & DISTRIBUTION HUB
  EASTERN PROVINCE
- RIYADH BIOTECH CITY
- INTEGRATED LOGISTICS PARK, JEDDAH

#### UAE

- JEBEL ALI TERMINAL 1
  REDEVELOPMENT PROJECT
- ABU SHABI DERIVATIVES AND CONVERSION PARK
- ABU DHABI REGIONAL PLAN ECONOMIC STRATEGY
- RAS AL KHAIMAH ECONOMIC ZONE
- SHARJAH AIRPORT FREE ZONE
- FUJAIRAH FREE TRADE ZONE
- INDUSTRIAL CITY OF ABU DHABI (ICAD)
- ABU DHABI OIL & GAS SERVICES COMPLEX

#### OMAN

- GREEN HYDROGEN DERIVATIVE
  PARK, DUQM
- INDUSTRIAL CLUSTERS IN SHINAS AND KHASAB
- 'AIRPORT INDUSTRIAL CITY' -SALALAH AIRPORT

# AFRICA SENEGAL • DAKAR SPECIAL ECONOMIC ZONE GUINEA • CONAKRY ECONOMIC TOWNSHIP KENYA • KENGEN INDUSTRIAL PARK IN NAIVASHA REPUBLIC OF CONGO • POINTE NOIRE PORT BASED SEZ • OYO OLLOMBO AGRO SEZ NIGERIA • OGUN AIRPORT ECONOMIC ZONE • LAGOS FREE TRADE ZONE

- EKITI SPECIAL AGRO INDUSTRIAL PROCESSING ZONE
- INTEGRATED ECONOMIC CITY OF ABIA
- SEZS KWARA AND MAKURDI

#### GABON

NATIONAL INDUSTRIAL DEVELOPMENT PLAN

#### IVORY COAST

PORT BASED ECONOMIC ZONE

#### EGYPT

ALEXANDRIA INDUSTRIAL ZONE
 INDUSTRIAL PARK - BORG EL ARAB

#### TANZANIA

INVESTMENT ADVISORY FOR GOVERNMENT FUND

#### SOUTH & SOUTH EAST ASIA

#### INDONESIA

JAMBI RIVER PORT SEZ & INDUSTRIAL PARK

#### MYANMAR

• THILAWA SEZ • KYAUK PHU SEZ

#### **SRI LANKA**

GREATER HAMBANTOTA REGION

## VIETNAM

LONG HAU INDUSTRIAL PARK
 YEN BINH INDUSTRIAL PARK
 FUTALAND INDUSTRIAL TOWNSHIP

#### LAOS

 VIENTIANE SMART INDUSTRIAL CITY DEVELOPMENT

INDUSTRIAL PARK AT TERENGGANU
 PERAK HI-TECH INDUSTRIAL PARK

#### MALAYSIA

• HIGH - TECH SPACE CITY

#### CAMBODIA

• REAM CITY, SIHANOUKVILLE

## INDIA

- MARUBENI NEXGEN INDUSTRIAL PARK
- NICDC MANUFACTURING CLUSTER IN AGRA
- NICDC RAJPURA PATIALA MANUFACTURING CLUSTER
- NICDC JODHPUR PALI MARWAR INDUSTRIAL AREA
- NICDC ORVAKKAL MEGA INDUSTRIAL HUB
- NICDC PALAKKAD MANUFACTURING CLUSTER
- NICDC DHARWAD MANUFACTURING CLUSTER
- NICDC RATLAM-NAGDA INVESTMENT REGION
- NICDC AURANGABAD INDUSTRIAL TOWNSHIP
- NICDC PITHAMPUR DHAR MHOW INVESTMENT REGION
- DMIC PERSPECTIVE PLAN
- ECONOMIC MASTERPLANNING FOR EXPRESSWAY
- NICDC AURIC FOOD PARK IN MAHARASHTRA
- WANDA INDUSTRIAL NEW CITY HARYANA
- KHED CITY, PUNE
- TATA GOPALPUR SEZ, ODISHA
- AMRAVATI PLAN NEW CAPITAL OF ANDHRA PRADESH
- GMR KRISHNAGIRI SEZ
- GMR KAKINADA SEZ
- GMR HYDERABAD INTERNATIONAL AIRPORT
- ADANI MUNDRA PORT SPECIAL ECONOMIC ZONE
- JINDAL STEEL SEZ, ODISHA
- KULPI SEZ, WEST BENGAL
- DANKUNI INDUSTRIAL TOWNSHIP, WEST BENGAL



#### **EASTERN EUROPE & CIS**

#### RUSSIA

- TOMSK INNOVATION PARK
- PSKOV MULTIPRODUCT INDUSTRIAL SEZ
- PSKOV FOOD PARK



#### KAZAKHSTAN

- ALMATY HI-TECH SEZ (PIT)
- ASTANA INDUSTRIAL & INNOVATION SEZ

#### SOUTH AMERICA



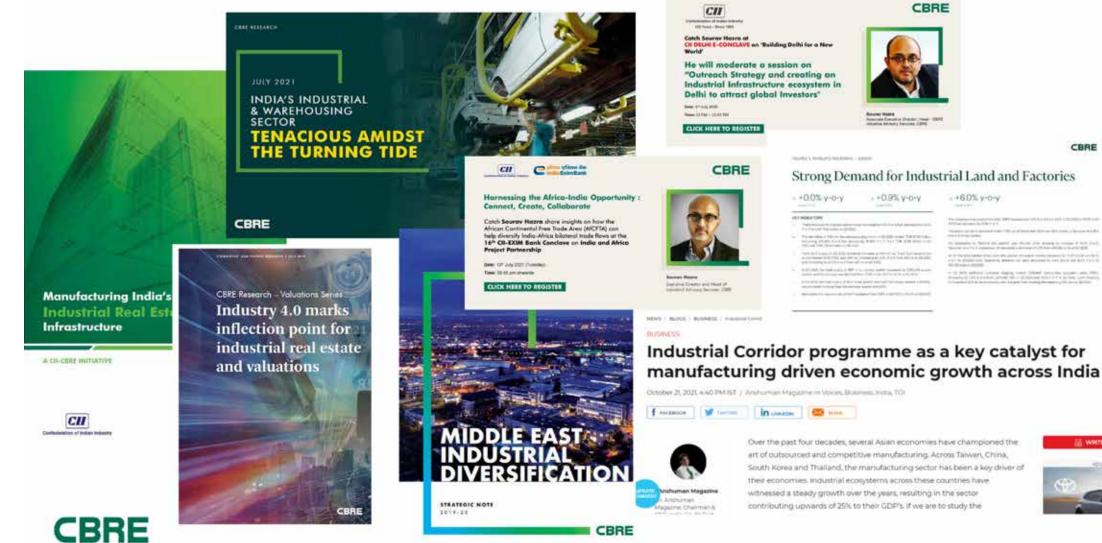
#### BRAZIL

- ITAJAI INDUSTRIAL INNOVATION PARK
- REGIONAL STRUCTURAL PLAN SANTA CATARINA



• LAZARO CARDINAS SEZ

# Industrial Knowledge Platform, Research & Events









# **CBRE Services Across Industrial Park Value Chain**

# **KEY FOCUS AREAS**



# INDUSTRIAL SECTOR STRATEGIES

- Sector Opportunities / Product Identification & Assessment (ISIC 3rd Level)
- Sector / Product Assessment (Value Chain / Product Life Cycle)
- Sector Wise Value And Volume
- Assessment (Industrial Output & Cargo)
- Strategic Sector Entry (VRIO & SWOT Along With Porters 5 Forces)
- BAU & BIS (Business As Usual/ Business Induced)
- Industrial Policy Assessment & Recommendations
- Industrial Sector Investment
  Incentives

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# INFRASTRUCTURE

- Utilities Demand Assessment (Power, Water, Sewage, CETP)
- Common Infrastructure Assessment (MSME Competitive USPs)
- Industrial Demand Assessment (Land, SDF/ LMU Built Up)
- Park Zoning Inputs, Regional Plan Inputs, Country Industrial Master Plan Inputs
- Industrial Master Planning Principles
  & Considerations
- Global Benchmarking
- Socio Economic Impact Assessment & Performance



# **INVESTMENT STRUCTURING**

- Public Private Partnership (PPP) Structuring
- Industrial Master Developer Equity Structuring
- P&L, Balance Sheet And Project Cash Flows
- Government Subsidy Assessment/ Subsidy Deployment Handholding
- Sector Rental Assessment And Reconversion Of Sector Strategies
- Feasibility/ Pre-feasibility / Go No Go Decisions
- Industrial SEZ/ FZ To Industrial Park
  Conversion DPRs



## **OPERATIONS/ MANAGEMENT**

- Governance Model & Management
  Concept
- Functions & Process Framework & Flows
- Organization Structure & Manpower Planning
- E-Land Management Systems/ Single Window Clearance Processes
- Functional Manpower Assessment
- Transaction Advisory/ Bid Process Management
- Performance Evaluation/ KPI Setting



## **MARKETING & INVESTMENTS**

- Marketing Strategies For Anchors And MSME
- Marketing Budgets & Outreach
  Assessment
- Anchor Tenant Interactions And
  Outreach
- Investor / Master Developer Outreach
- Investment Promotion/ Event
  Management
- Marketing Collateral Design & Development
- Advertising/ PR Firm Programme Management

# **CBRE Services Across Industrial Real Estate Strategy**

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# ASSESSMENT OF INDUSTRIAL LAND & READY **BUILT FACTORY**

SUPPLY ANALYSIS -MARKET **EXISTING & FUTURE** PERFORMANCE -**RENT &** OCCUPANCY

**DEMAND ANALYSIS** - DEMAND **DRIVER & FUTURE** PROJECTIONS

TENANT

PROFILING

-/	2

PROJECT BENCHMARKING

# **ASSESSMENT OF CURRENT INFRASTRUCTURE & DEVELOPMENT POTENTIAL**

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LOCATION AND SITE AREA	ACCESSIBILITY
MASTER PLANNING	DETAILED SWOT
PROVISION	ANALYSIS

Site

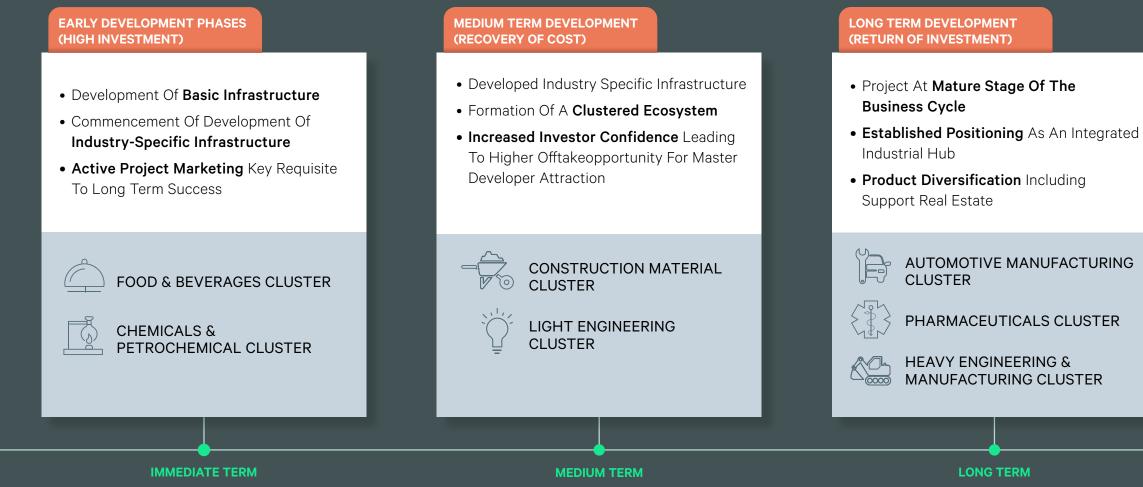


# SUPPORTING INFRASTRUCTURE

TIME FRAME

# Focus on Long Term Sustainability

## INDUSTRIAL PARK DEVELOPMENT



Industry sectors to witness gradual shift from basic to high value - added manufacturing

## **TIME FRAME**

# Balanced Approach To Implementation



# **DEVELOPMENT VISION**

- Defining the Vision and Role of Development
- Differentiated positioning to target focused investors & industrial occupiers
- Development vision to be in alignment with the strategic outcome envisaged by the promoter



# **COST OPTIMIZATION**

- Costs determination in-line with Market dynamics ~ Costplus approach to project development & pricing
- Real-time cost optimization for the project in line with development vision and achievable demand



# SCENARIO BASED DEMAND

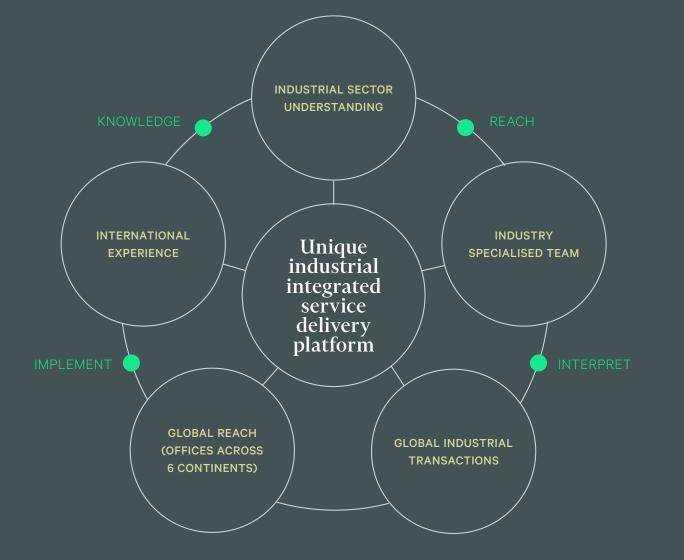
- Market-based demand ratified through real time transaction tracking
- Scenario-based demand in line with development vison

COST

VISION



# Integrated industrial expertise across sectors



# **INDUSTRIAL & LOGISTICS**

**HIGH TECH PARKS & INNOVATION** ZONES

**INDUSTRIAL** TOWNSHIP

**INDUSTRIAL** CORRIDORS/ REGION

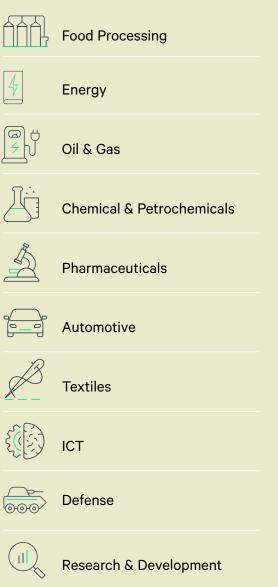
**RESEARCH &** ZONE

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PORT/AIRPORT **INDUSTRIAL HUBS**  DEVELOPMENT

**SPECIAL** ECONOMIC ZONES/ FREE ZONES

# SECTORS



# **Realistic Forecasting**

The approach involves use of insights gained from on-ground dynamics combined with analysis of historical trends ~ statistical techniques and scenariobased forecasting to arrive at realistic demand model

# **STATISTICAL & ECONOMETRIC FORECASTING**

Quantitative techniques using time-series based statistical models for forecasting demand, while analyzing historical data trends using

- Econometric modelling
- » Variable based assessment including regression
- Fitting trend method
- » Linear & Exponential

#### Curve-fitting 3500000regression technique y=6906.9x2-3E+07x+3E+10 3000000-Equations of various 2500000functions such as 2000000 power, exponential or linear 1500000 -1000000 -Computation of R2 -Identification of the 500000-Line of Best Fit 0----2005 2008 2011 2014 2017 2020 2023 2026

Wood Products Poly.(Wood Products)

# SUBJECTIVE FORECASTING

Forecasting is done on basis of inputs received from

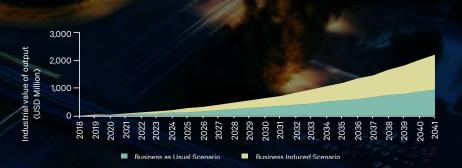
- On ground stakeholder interactions
- CBRE In-house experts
- External advisors
- Sector & regional experts



# SCENARIO BASED FORECASTING

 Analysis by creating scenarios as under » Business Induced Scenario » Business as Usual Scenario Creating realistic model and reducing deviation from forecasted model which yields best, worst

and middle options



# **CBRE Industrial Advisory** Collaborations

# **INDUSTRIAL LEASING SERVICES**

- Responsible for navigating the land acquisition process.
- Collaboration with government on sanctioned land for industrial purpose.

# **CAPITAL MARKETS**

- Well-equipped to navigate the entire process of fundraising and provide most suitable approach for the requirement.
- Collaboration with client's consultants for value added services.

# **PROJECT MANAGEMENT SERVICES**

- Expertise in development management as well as responsible for construction delivery.
- Experience in cost consultancy and BOQ assessment.

# INDUSTRIAL

your project.



# TRANSACTIONS

• Well-experienced team capable of providing Tenancy services to allow for a balanced mix of tenants for

# **CBRE Presence**

# SOUTHEAST ASIA



**Vamshi KK Nakirekanti** Sr. Executive Director, Head of Consulting and Valuation, SEA



**Sourav Hazra** Executive Director, Head of Industrial Advisory



**Kinkesa Kim** Deputy Managing Director Research & Consulting, Cambodia

**Constance Leung** 

Head, Consulting

Singapore



Zoilo Paras Senior Manager Philippines



**Dung Duong** Executive Director, Vietnam

INDIA

**Tilottama Dhar** Head - Industrial Advisory Business Operations

**Chotika Tungsirisurp** Head of Research & Consulting, Thailand



CAMBODIA



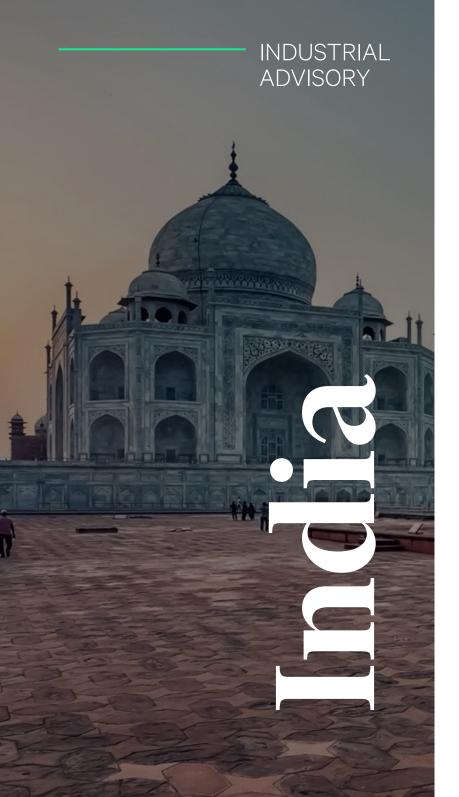


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# INDUSTRIAL EXPERIENCE



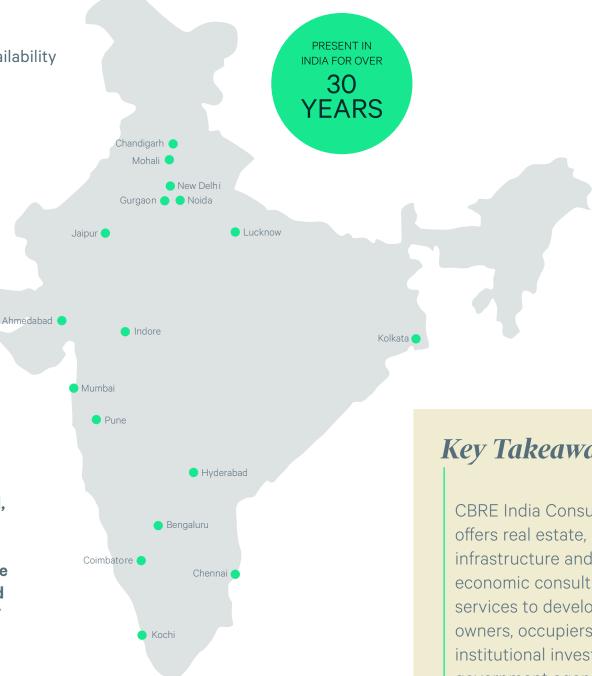
# **KEY STRENGTHS**

- Geopolitical position of India
- Perspective of demographics and labour availability
- Analysis of policy aspects
- Perspective of infrastructure
- Analysis of investment landscape
- Location assessment

**300**+ PROFESSIONALS

**3500**+ CONSULTING MANDATES UNDERTAKEN

Our services combine people, services and knowledge to deliver innovative, customized, quality oriented and cost-effective solutions. Our global best practices and unparalleled experience adds extensive value throughout the decision-making process and implementation life cycle of any real estate / infrastructure project.



# Key Takeaways

**CBRE India Consulting** infrastructure and urban economic consulting services to developers, owners, occupiers, institutional investors and government agencies.

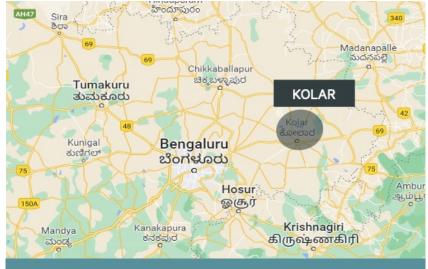


#### National Industrial Corridor Development Corporation Nodes Across India

Client	National Industrial Corridor Development Corporation
Location	Pan India
Asset Type	Integrated Industrial Township

### DESCRIPTION

CBRE has worked on several Investment nodes across India set up as part of the National Industrial Corridor Program to establish futuristic industrial townships, which make use of the newly constructed Industrial corridor network

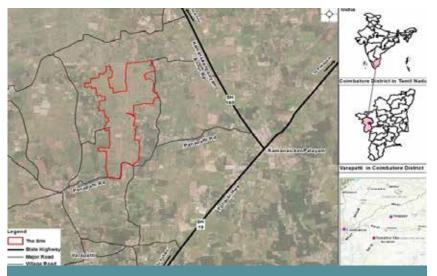


## Land Identification & Feasibility Study

Client	Marubeni Corporation, Japan
Location	Pan India
Asset Type	Integrated Park

### DESCRIPTION

CBRE supported Marubeni Corporation, a leading Japanese business conglomerate, in undertaking a feasibility study for their proposed Next Generation Industrial Park in India, and assist in identifying land for locating the park in Kolar, Karnataka



Client	Tamilnadu Industrial
Location	Varaptti, Coimbatore
Asset Type	Industrial Park

## DESCRIPTION

CBRE was instructed to prepare a detailed project report for TIDCO's intended development of an Aerospace and Defence Industrial Park in Varapatti, Coimbatore.

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**Defence Park In Varapatti** 

I Development Corporation Limited

# INDUSTRIAL ADVISORY

# **KEY STRENGTHS**

- Our team comprises valuers, surveyors, urban planners and agents with professional qualifications including RICS, RTPI, SISV, SICP, CEA.
- Ability and network to connect client to different key actors in the industry, from agents to project managers, and tap onto the wider CBRE network

professionals

**10 YEARS** 

200+ CONSULTING MANDATES UNDERTAKEN IN THE LAST

We combine industry knowledge with a data-driven approach to ensure our solutions are actionable and meet the specific challenges of your project. Our vast network of consultants allow us to connect you with the right people and solutions to achieve successful outcomes.





# Key Takeaways

CBRE Singapore Consulting leverages deep understanding of Singapore's industrial landscape and our team of experienced professionals to deliver customized solutions for your industrial real estate needs.





Client	Confidential
Location	Terengganu, Malaysia
Asset Type	Industrial Park
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## DESCRIPTION

The study identified industries that has both growth potential within the region and is aligned with the vision & objectives of the local authorities. CBRE Consulting had to identify industry best practices and recommend the suitable land sizing for the identified industries.



Benchmarking Studies

Client	JTC
Location	Singpaore
Asset Type	Industrial Properties

## DESCRIPTION

A Facilities Management benchmarking exercise was conducted to provide JTC with information on the industry standards pertaining to facilities management cost, so as to allow JTC to understand FM's best practices and adapt new methodology or technology to strive towards cost efficiency. CBRE worked with a Business Consultant to conduct the analysis and to produce an independent benchmarking report based on targeted building types.



Client	Confidential
Location	Singapore
Asset Type	Industrial Cold Storag

## DESCRIPTION

The client appointed CBRE to have an overview and insights into the overall cold storage market including information around the existing stock, future supply, demand drivers across various industries, existing competitive landscape, a scan of market rents and comparable and market capitalization rates across the Cooler/Freezer, Air-Conditioned and ambient spaces in the market.



Dynamics Of Singapore's Cold Storage Market

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# INDUSTRIAL ADVISORY

# **KEY STRENGTHS**

- Market Research
- Market Entry Consulting
- Development Consulting
- Land Use Option/Master Plan review
- Feasibility Study
- Location Advisory

13 +PROFESSIONALS

**940**+ CONSULTING MANDATES UNDERTAKEN

Utilizing our vast network, deep understanding of the local market, and the largest team in the industry, we offer comprehensive support to our clients and landlords throughout their market entry journey in Vietnam. With a proven track record of over 20 years, we cover the North, South, and Central regions of the country. Our services encompass various stages, starting from initial market entry to site sourcing and final transaction conclusion.

We provide a range of services, including thorough market research, in-depth consultancy, feasibility studies, and customized reports tailored to meet specific client requirements. Our goal is to ensure our clients receive expert guidance and assistance at every step, enabling them to make well-informed decisions and achieve their objectives in the Vietnamese market.

PRESENT IN VIETNAM FOR OVER 20 **YEARS** 

Ho Chi Minh City

# Key Takeaways

Our team provides a complete range of services for occupiers, property owners, and investors. We cover the full gambit of industrial requirements from industrial lands to hi-tech and industrial manufacturing facilities, logistics centers, data centers, and beyond for sales or lease, existing or built-to-suit.



**Industrial Park** 

Client	LG
Location	HCMC, Long An, Binh Duong, Dong Nai, Tay Ninh, Binh Phuoc, Binh Thuan, BR-VT, Tien Giang
Asset Type	Industrial Park

#### DESCRIPTION

CBRE was mandated to carry out a thorough and in-depth study of the industrial market to provide a useful, up-to-date and detailed report to the client. Using our in-house resources, including our database and experienced staff, and our extensive network of developers and customers, CBRE was able to conduct research with best insights.



Long Hau Industrial Park: Corporate Strategy

Client	Long Hau Corporation
Location	Can Giuoc, Long An
Asset Type	Industrial Park

## DESCRIPTION

CBRE conducted a comprehensive due diligence assessment of Long Hau Industrial Park's performance, organization, and management system. This evaluation was instrumental in formulating an optimized strategic business plan that aligns with the core values of Long Hau Corporation. The plan also takes into consideration the prospective outlook of the market in terms of performance and supply.



## Soilbuild: Feasibility Study

Client	Soilbuild
Location	Ba Ria - Vung Tau
Asset Type	Ready-built factory, r

## DESCRIPTION

engineering.

#### ready-built warehouse

CBRE Vietnam was appointed to conduct the in-depth Market Research on the market of RBF/RBW in Ba Ria – Vung Tau and Dong Nai. The purpose of the report is to propose a suitable type of industrial real estate for the existing vacant land in Phu My 1 industrial park. Phu My 1 is one of the first industrial parks of BR-VT with a large land area with tenants mainly heavy industry and mechanical

# INDUSTRIAL ADVISORY

# **KEY STRENGTHS**

- Understanding of regulations and government incentive schemes.
- Understanding of infrastructure and planned infrastructure
- Strong relationship with the key developers and investors in the industrial sector.

PROFESSIONALS

870+

UNDERTAKEN

With over 36 years of experience in the Thai industrial sector, CBRE Thailand Consulting leverages extensive transaction data to provide clients with informed guidance and strategic solutions. Our deep market knowledge ensures successful outcomes throughout all stages of an industrial real estate project.

Phuket

Bangkok

PRESENT IN

THAILAND FOR OVER

36 YEARS

# Key Takeaways

CBRE Thailand Consulting has been providing real estate consulting to both local and international developers, investors, and occupiers.



## Logistics Park

Client	Hemaraj REIT Management Co., Ltd
Location	Chonburi and Rayong Provinces
Asset Type	Ready Built and Multi-modal

### DESCRIPTION

Comprehensive Market Study of 17 leading Industrial Estates and Parks in Chonburi and Rayong Provinces to assess supply, demand, rents and overall performance of each park in respect of their RBF and MLP properties to support a proposed REIT IPO.



## **Logistics Park**

Client	Ticon Management Company Limited
Location	Parts of Bangkok as well as Rayong, Chonburi, Chachoengsao and Prachinburi Provinces
Asset Type	Ready Built and Multi-modal

## DESCRIPTION

Project Overview of 27 industrial estates and parks owned by 16 different industrial developers measuring their performance over a three-year timeline. Additional market information relating to supply, take up and pricing by region as well as future supply forecast.



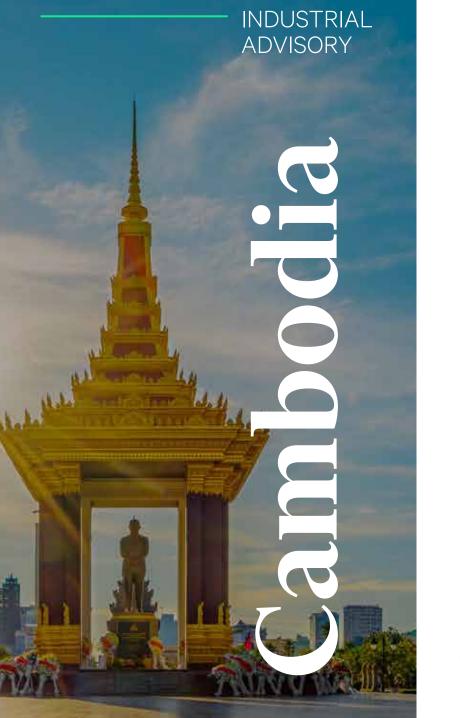
Client	Confidential
Location	Chonburi and Rayon
Asset Type	Industrial Land, Read

## DESCRIPTION

Country overview of industrial Market. Specific interest in industrial land prices, both for sale and for rent with SWOT analysis of specific industrial estates covering both the RBF and MLP market.

**Logistics** Park

ady Built and Multi-modal



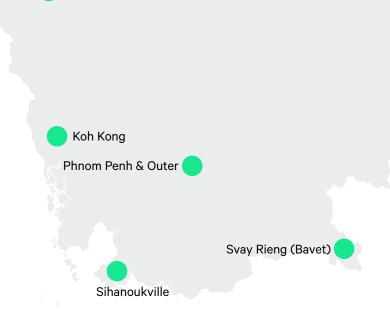
# **KEY STRENGTHS**

- Strategic location of Cambodia center of ASEAN
- Perspective of young dynamic workforce
- Analysis of growth infrastructure development
- Perspective of location and market landscape
- Analysis of investment and policy aspects
- Driven by historical datasets with good connections among the industry

PROFESSIONALS

CONSULTING MANDATES

CBRE Cambodia has been a pioneering force in the real estate market for over 15 years, boasting specialized knowledge and a deep understanding of the local market landscape. Our team has established robust connections with various stakeholders, enabling the construction of comprehensive datasets and the development of strong networks throughout the market. This includes significant engagement with key industrial sectors over the years.



Banteay Mean Chey (Poi Pet)

PRESENT IN

CAMBODIA FOR OVER

15

YEARS

# Key Takeaways

We offer professional services with a wide range of services, adding value to various points across the project lifecycle. Our diverse clientele, both local and international, includes developers, investors, governments, banks, corporations, and conglomerates.

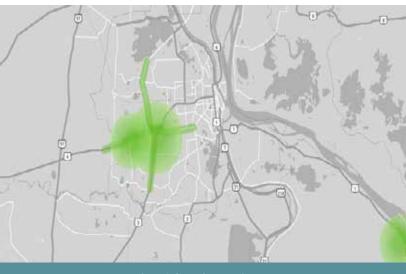


## Industrial Market And Feasibility Study

Client	Kompong Seila SEZ
Location	Sihanoukville, Cambodia
Asset Type	Special Economic Zone

#### DESCRIPTION

CBRE Cambodia was commissioned to provide a comprehensive assessment of the industrial market and location of Sihanoukville. CBRE Cambodia provided a feasibility study and recommendations on market positioning, suitable strategies, and practices for the client's prospective SEZ development plan.



## Industrial Market And Dry Port

Client	Thomas International Services
Location	Phnom Penh, Cambodia
Asset Type	Industrial Property and Dry Port

#### DESCRIPTION

CBRE Cambodia was appointed to conduct comprehensive study on Phnom Penh's industrial market and provide in-depth case study on notable dry port, infrastructure projects, and SEZ across Phnom Penh and outer area. The study helped client to identify market trend, competition, and opportunity of industrial and logistics in Phnom Penh.



Client	Forever Good Invest
Location	Phnom Penh, Cambo
Asset Type	Industrial Property

## DESCRIPTION

CBRE Cambodia was appointed to study Cambodia's industrial market, focusing on Phnom Penh. CBRE Cambodia have analysed the industrial supply and demand analysis, provided case studies, and offered insights into market trends and future directions to meet occupier needs.

**Industrial Property** 

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odia



# **KEY STRENGTHS**

- Perspective of Demographics and Labor Availability
- Analysis of Policy Aspects
- Perspective of Infrastructure
- Analysis of Investment Landscape
- Location Assessment

PROFESSIONALS

=> **14**+

CONSULTING MANDATES UNDERTAKEN

Our services combine people, services and knowledge to deliver innovative, customized, quality oriented and cost-effective solutions. Our global best practices and unparalleled experience adds extensive value throughout the decision-making process and implementation life cycle of any real estate / infrastructure project Metro Clark Laguna Batangas

Cavite

Cebu

# PRESENT IN PHILIPPINES FOR OVER 6 YEARS

# Key Takeaways

CBRE Philippines Consulting offers real estate, infrastructure and urban economic consulting services to developers, owners, occupiers, institutional investors and government agencies



**Commercial Execution Plan** 

Client	Daiichi
Location	Batangas
Asset Type	Light Industrial & Logistics

### DESCRIPTION

CBRE supported Industrial developer in market benchmarking and commercial landscape analysis to produce a desirable execution plan for its Batangas site

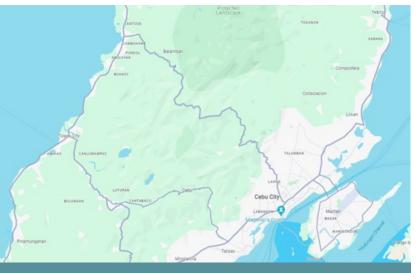


Comparative Analysis And Advisory

Client	Industrial Park Developer
Location	Calabarzon
Asset Type	Standard Factory Builds

## DESCRIPTION

CBRE provided an analytical framework, through market and competitive profiling, to evaluate and recommend investment and development models



Client	International Shipbui
Location	Cebu
Asset Type	Land with Improveme

## DESCRIPTION

CBRE executed a location scan, industry analysis, and market benchmarking to assess market and leasehold values of a property within a provincial industrial park.

Industrial Market Assessment

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# How can we help?

# Sourav Hazra

Executive Director & Head Industrial Advisory CBRE Strategic Consulting sourav.hazra@cbre.com

In case of any queries, reach out to us at:

# knowmore@cbre.com

# Visit us online at www.cbre.co.in

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